



Combination Tax & Revenue Certificates of Obligation, Series 2022

January 27, 2022

Summary of New Money Private Placement

Financing Statistics

	Garbage Trucks		Park Imp.		Aggregate	
Maturity Range	2023 - 2027		2023 - 2029		2023 - 2029	
Par Amount	\$	5,500,000	\$	5,500,000	\$	11,000,000
Project Fund		5,500,000		5,500,000		11,000,000
Cost of Issuance		47,625		47,625		95,250
Issuer Contribution		47,625		47,625		95,250
All-In-TIC		2.053%		2.229%		2.153%
Total Debt Service		5,787,438		5,942,600		11,730,038
Average Annual Debt Service		1,169,179		855,050		2,024,230

Proposed Debt Service

Debt Service


Date 9/30	Garbage Trucks		Park Imp.		Aggregate		Total
	Principal	Interest	Principal	Interest	Principal	Interest	
2023	\$ 1,060,000	\$ 97,913	\$ 745,000	\$ 104,500	\$ 1,805,000	\$ 202,413	\$ 2,007,413
2024	1,080,000	76,125	755,000	95,100	1,835,000	171,225	2,006,225
2025	1,100,000	57,196	770,000	80,000	1,870,000	137,196	2,007,196
2026	1,120,000	37,917	785,000	64,600	1,905,000	102,517	2,007,517
2027	1,140,000	18,288	800,000	48,900	1,940,000	67,188	2,007,188
2028	-	-	815,000	32,900	815,000	32,900	847,900
2029	-	-	830,000	16,600	830,000	16,600	846,600
Total	\$ 5,500,000	\$ 287,438	\$ 5,500,000	\$ 442,600	\$ 11,000,000	\$ 730,038	\$ 11,730,038

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